IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE:

W.R. Grace & Co., et al. **Debtors**

Bankruptcy No. 01-1139 Jointly Administered

Chapter 11

Re: June 1, 2009, Agenda

ORDER (1) RESCHEDULING PRETRIAL CONFERENCE WITH RESPECT TO PLAN CONFIRMATION PHASE I TO JUNE 18, 2009, AT 1:00 P.M. IN PITTSBURGH, PENNSYLVANIA, and (2) RESCHEDULING ALL OTHER MATTERS ON THE JUNE 1 AGENDA TO JUNE 29, 2009, IN WILMINGTON DELAWARE

AND NOW, this 27th day of May, 2009, it is ORDERED that

- (1) the pretrial conference concerning Plan Confirmation Phase I scheduled for June 1, 2009, is cancelled and **rescheduled to June 18, 2009**, at **1:00 p.m.**, Eastern time, in Courtroom A, 54th Floor, US Steel Tower, 600 Grant Street, Pittsburgh, Pennsylvania, and
- (2) the hearing on all other matters on the June 1, 2009, agenda are hereby rescheduled for June 29, 2009, in Wilmington, Delaware.

It is **FURTHER ORDERED** that the June 1, 2009, omnibus hearing is **cancelled**.

It is **FURTHER ORDERED** that counsel for Debtors shall serve a copy of this Order on all parties in interest who do not receive electronic notice and shall file a certificate of service forthwith.

Judith K. Ditgerald

Judith K. Fitzgerald

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United States Bankruptcy Judge